

9 December 2011

## THE TRUST COMPANY SHARE PURCHASE PLAN AND DIVIDEND REINVESTMENT PLAN

On 1 December 2011, The Trust Company Limited (ASX: TRU) announced the raising of over A\$4.6 million through the introduction of a Share Purchase Plan (SPP) and the re-instatement of the Dividend Reinvestment Plan (DRP) for the 2011 Interim Dividend.

The volume weighted average pricing period for the SPP and DRP has now been concluded and the price at which TRU shares will be issued to participants in the SPP and DRP will be A\$5.01 per ordinary share.

In accordance with the terms and conditions of the SPP and DRP Rules, this issue price was calculated by applying a 5% discount, rounded down to the nearest cent, to the volume weighted average price of fully paid ordinary TRU shares that were traded on the ASX over the first 5 days of trading within the pricing period (being 28 November 2011 to 9 December 2011).

As a result of the issue price being determined The Trust Company announces that:

- (a) 870,624 ordinary TRU shares will be allotted to 407 eligible shareholders in the SPP; and
- (b) 47,658 ordinary TRU shares will be allotted to 159 participating shareholders in the DRP.

The shares are expected to be allotted on 14 December 2011 and for trade to commence on ASX on 15 December 2011. Transaction confirmation statements are expected to be mailed to participating shareholders on 15 December 2011.

A copy of the SPP terms and conditions and DRP Rules is available on The Trust Company's website at [www.thetrustcompany.com.au](http://www.thetrustcompany.com.au).

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