

24 October 2011

**THE TRUST COMPANY LIMITED
NOTICE - SHARE PURCHASE PLAN**

On Tuesday, 18 October 2011, The Trust Company Limited (ASX:TRU) (The Trust Company) announced an intention to make an offer to eligible The Trust Company shareholders to apply for up to A\$15,000 worth of fully paid ordinary The Trust Company shares (Shares) under a Share Purchase Plan (SPP). The SPP will open on Tuesday, 25 October 2011.

The SPP offer will be made pursuant to an exemption from Part 6D.2 and 6D.3 of the Corporations Act 2001 (Cth) (the Act) (other than sections 736 and 738) granted by the Australian Securities and Investments Commission in Class Order [CO 09/425] (the Class Order). It is a condition of the Class Order that The Trust Company gives ASX this notice within the 24 hour period before the SPP offer is made.

For the purposes of the Class Order The Trust Company states that:

The Shares in The Trust Company to be issued under the SPP will be issued without a disclosure document being prepared. This notice is given in accordance with the Class Order. As a disclosing entity, The Trust Company is subject to regular reporting and disclosure obligations. As at the date of this notice, The Trust Company as issuer of the Shares has complied with:

- (a) The provisions of chapter 2M of the Act as those provisions apply to The Trust Company; and
- (b) Section 674 of the Act as that section applies to The Trust Company.

ENDS

For further information, please contact:

Alex Carrodus
Company Secretary
Tel: +61 2 8295 8100
www.thetrustcompany.com.au

ASX
R
E
L
E
A
S
E



**THE
TRUST
COMPANY**