

IAN ROLLO CURRIE ESTATE FOUNDATION

GRANT APPLICATION FORM

Closing date 15 May and 15 November annually

ABN: 77 391 271 977

ONLY FILL OUT THIS FORM IF YOU ARE REQUESTING A GRANT.

A Grant is a payment of financial assistance **to the value of \$50,000**.
Successful Grants are paid out immediately from the date of approval.

The income of the Fund will be directed towards assisting those charitable organisations providing homes, hostels, or other facilities for aged persons in necessitous circumstances within the State of Victoria. *Necessitous circumstances* are defined as circumstances requiring financial support to directly improve the care, health and well being of the disadvantaged.

To be eligible your organisation must be endorsed as charitable by the Australian Tax Office.

Organisations are invited to complete an application and return it together with a summary of the project incorporating supporting detail and other relevant information on or before the closing date to:

Philanthropic Trusts

The Trust Company Limited
PO Box 361 Collins St West
Melbourne VIC 8007
Telephone (03) 9665 0200

Please ensure all questions on the Application Form are answered and the Declaration is signed prior to submitting.



1 NAME AND ADDRESS:

Organisation:

ABN:

Project / Facility:

Address:

2 BRIEFLY OUTLINE YOUR PROJECT:

(including the number of persons and age profile to benefit from your project)

3 PROVIDE DETAILS OF HOW THE ORGANISATION/ FACILITY COMPLY WITH THE TERMS OF THE WILL IN:

"..providing relief to aged persons in necessitous circumstances in Victoria?"



4 RELEVANT INFORMATION REGARDING YOUR PROJECT:

The need in your region.

The percentage of aged persons in necessitous circumstances which directly benefit from the project
(NB: Must be in excess of 70%)

Is your project eligible for a Commonwealth/State Grant?

1. **YES** **NO** (attach copy letter from Government)

2. Year of Funding:

3. Amount of Grant: \$

4. If not eligible, why?

5 IS THE ORGANISATION A CHARITABLE ORGANISATION IN TERMS OF THE WILL?

A charitable purpose, Hospital, Institution, Society, Organisation, Body or Fund in the technical legal sense of the word "charitable".

YES NO

Within the State of Victoria.

YES NO

Tax exempt and a Deductible Gift Recipient as endorsed by the ATO.

YES NO

6 PROJECT COSTS:

Estimated cost of project (including specific components where appropriate)

\$

Total amount requested from Ian Rollo Currie Estate Foundation:

\$



DECLARATION:

The person who is making the application is to complete the contact details below:

Name:

Address:

Telephone:

Email:

Signature:

Date: DD/MM/YY

I confirm that is authorised to make this application on behalf of our organisation.

CEO of Organisation:

Signature of CEO:

Date: DD/MM/YY

ENSURE THE CORRECT APPLICATION FORM IS USED; ONLY APPLICATIONS SUBMITTED VIA THE OFFICIAL FORM WILL BE CONSIDERED